OUTSTANDING ADVISOR AWARDS 2007

OUTSTANDING ADVISOR NOMINEE DATA SHEET

Nominee's full name _____
First Middle Last

Firm Name _____

Address _____

City _____ State _____ ZIP _____

Telephone ( ) _____

Nominee's CRD number: _____

2004, or latest 12-month production: $ _____

Amount of assets under nominee's control: $ _____

Production mix: *Stocks* _____% *Bonds* _____% *Funds* _____%
Insurance _____% *Managed Accounts* _____%

Number of full-time sales assistants who work for nominee: _____

Nominated by: _____ Tel ( ) _____

REFERENCES

Please provide names and phone numbers for the following references:

Company references (colleagues, managers)

1) _____ Tel ( ) _____

2) _____ Tel ( ) _____

Client references

1) _____ Tel ( ) _____

2) _____ Tel ( ) _____

Professional references (CPAs, attorneys, etc., nominee has worked with)

1) _____ Tel ( ) _____

2) _____ Tel ( ) _____

SEND MATERIALS TO:

Registered Rep. Outstanding Advisor Awards
249 W. 17th St., 3rd floor
(Att. Kelly Dalmolin)
New York, NY 10011
Fax: (913) 514-6837
kdalmolin@prismb2b.com